



Update on HSR 15-02: Request for Expressions of Interest for an Initial Operating Segment

Jeff Morales, Chief Executive Officer

Board Meeting: Agenda Item #3

October 6, 2015

Sacramento, CA



EVOLUTION & ADAPTING TO CIRCUMSTANCES

- **1996:** High-Speed Rail Commission
- **2008:** Prop 1A: Safe, Reliable High-Speed Passenger Train Bond Act for the 21st Century
- **2009/10:** ARRA: American Recovery and Reinvestment Act
- **2012:** Senate Bill 1029
- **2014:** Cap & Trade Proceeds

RESPONDENTS

AECOM	DB International GmbH	Isolux Corsan LLC
Acciona Infrastructure	Elecnor Infraestructuras	Macquarie Capital (USA) Inc.
ACS Infrastructure Development, Inc.	Ericsson Inc.	Meridiam Infrastructure North America Corporation
Dragados USA, Inc.		
Cobra Industrial Services, Inc		
Acumen Building Enterprise, Inc.	FCC Construcción S.A.	OHL Infrastructure, Inc.
AirTrain, Inc.	Fluor Enterprises, Inc.	Parsons Transportation Group Inc.
	Balfour Beatty Infrastructure Inc.	
Ashurst LLP	Globalvia Inversiones S.A.U.	Plenary Group
Barclays Bank PLC	INABENSA	Sacyr Concesiones S.L.
Bechtel Infrastructure Corporation	Indra USA, Inc.	Siemens Industry, Inc.
Arup North America Ltd.		
SYSTRA Consulting Inc.		
Beijing National Railway Research & Design Institute of Signal & Communication Group Co., Ltd.	Italferr S.p.A.	Skanska
Bouygues Travaux Publics S.A.	Japan California High Speed Rail Consortium	Thales Transport & Security, Inc.
Chinese High Speed Rail Delivery Team	John Laing Investments, Ltd.	TYPSA Group
Cintra Infraestructuras, S.A.	Kiewit Corporation	VINCI Concessions
Ferrovial Agroman, US Corp.		

COUNTRIES REPRESENTED



EXTENSIVE INFRASTRUCTURE EXPERIENCE

- **Rail:**
 - » High-Speed Rail, Passenger Rail, Transit
- **Infrastructure:**
 - » Roadways, Tunnels, Bridges
- **Airports**
- **Other**

NEXT STEPS

- One on One Meetings with Respondents
- Summary to the Board in Coming Months
- Potential Development of Next Procurement(s)